

FIRST TO THE FUTURE

OTCQB: ASDN



DISCLAIMER

This document contains forward-looking statements which may constitute “forward-looking statements” within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. The forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performances or achievements to be materially different from any future results, performances or achievements expressed or implied by the forward-looking statements. Forward-looking statements include statements about: our estimates of product sales, future costs and expenses, revenue and profitability; our ability to attract and retain customers or achieve our targeted customer capacity; the availability and terms of capital financing; our ability to deliver our products on schedule; development of new product initiatives to enhance our brand; industry trends and the competitive environment; the impact of losing one or more senior executive(s) and/or failing to attract key personnel; and other factors referenced in this document.

In some cases, you can identify forward-looking statements by terms such as “anticipates,” “believes,” “could,” “estimates,” “expects,” “intends,” “may,” “plans,” “potential,” “predicts,” “projects,” “should,” “will,” “would,” and similar expressions intended to identify forward-looking statements. Forward-looking statements reflect our current views with respect to future events are based on assumptions and are subject to risks and uncertainties. Given these uncertainties, you should not place undue reliance on these forward-looking statements. Also, forward-looking statements represent our estimates and assumptions only as of the date of this document. You should read this document and the documents we reference completely and with the understanding that our actual future results may be materially different from what we expect.

Additional factors that may cause actual results to differ from those anticipated are discussed throughout the Company’s Quarterly Report filed with the Securities and Exchange Commission and should be reviewed and considered carefully as well as the Company’s other reports filed with the United States Securities & Exchange Commission and are available at www.sec.gov as well as the Company’s web site at www.flyastro.com.

You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this presentation. All forwardlooking statements are qualified in their entirety by this cautiaonary statement. The Company undertakes no obligation to update or revise forwardlooking statements to reflect changed assumptions, the occurrence of unanticipated events or changes to future operating results. No securities regulatory authority has expressed an opinion about ASTRO Aerospace Ltd. (OTCQB:ASDN) securities and it is an offense to claim otherwise. This document does not constitute a public offering of ASTRO Aerospace (OTCQB:ASDN) securities.

ASTRO AEROSPACE AND HORIZON AIRCRAFT BECOME PARTNERS IN PIONEERING eVTOL VEHICLES

100+ Years in Aerospace Engineering

Astro Aerospace's partnership with Horizon Aircraft is making waves in the global aerospace industry. A combined 100+ years of experience in high-tech aerospace engineering, over 6 years of development and 4 years of flight testing have resulted in three revolutionary aircraft that span the Advanced Air Mobility market.

One of the first to fly an eVTOL

Astro Aerospace continually defies traditional aviation design and was one of the first to fly an eVTOL with a person on board in May 2017. The acquisition of Horizon will only further Astro's mission to make self-flying unmanned and manned vehicles a mainstream mode of transportation.

The Cavorite X5

Horizon Aircraft, a Canadian engineering powerhouse, has developed a trailblazing prototype, The Cavorite X5. Its patented fan-in-wing design allows for conventional flight in an unconventional aircraft.

"The acquisition of Horizon will allow the visions of both Horizon and Astro to align, creating a powerful force in the eVTOL market."

Astro CEO Bruce Bent

INVESTMENT OPPORTUNITY

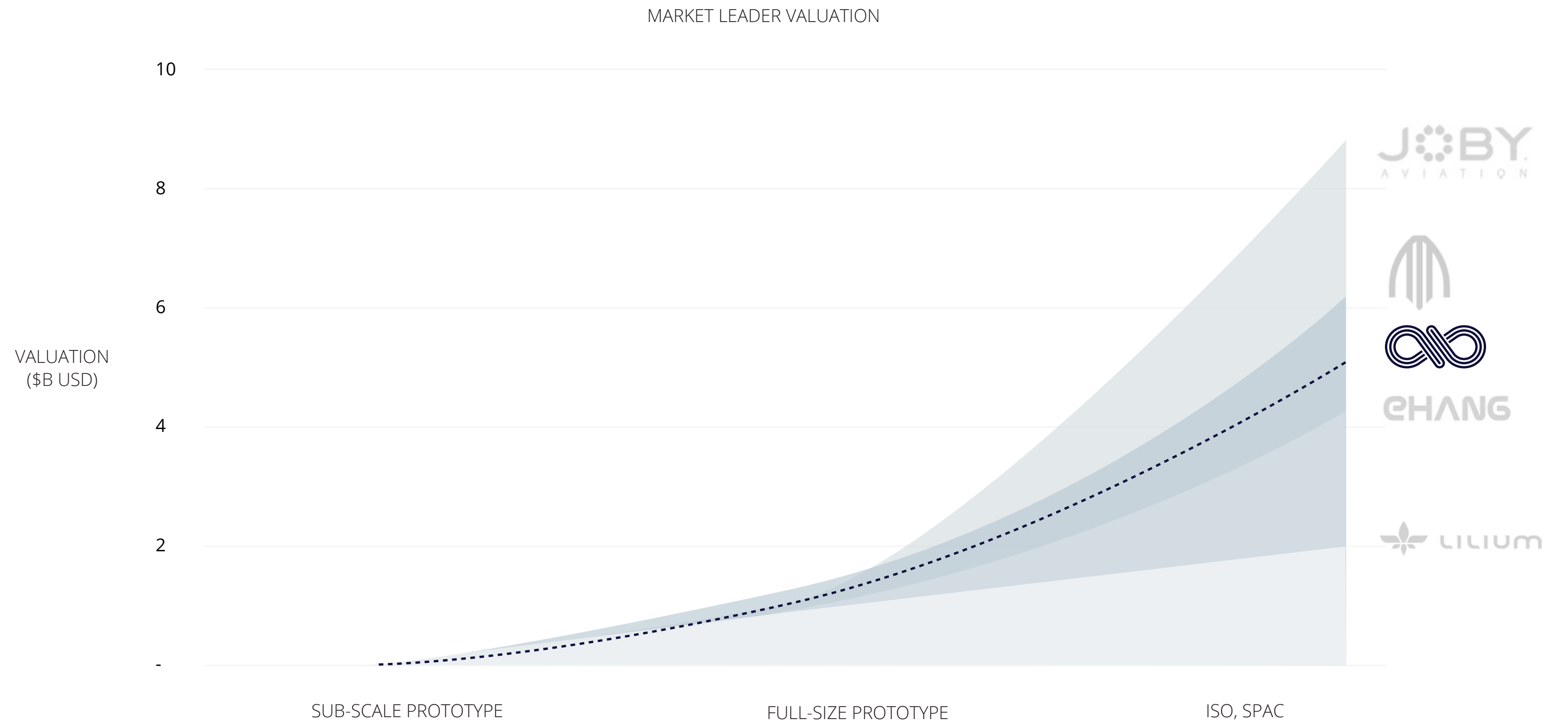
\$65M
CURRENT VALUATION

\$5.2B
PROJECTED MEDIAN VALUATION

Astro is more than 80x undervalued compared against market leaders.

ASTRO TRANSACTION STRUCTURE

- Astro Aerospace (OTCQB: ASDN) and Horizon Aircraft entered in an LOI for business combination
- Transaction is expected to close in Q1, 2021
- Anticipated that the post-closing company will be up-listed to NASDAQ in Q2, 2021
- Proforma Shares on closing approx 15,000,000
- Astro will own 100% of Horizon aircraft as wholly-owned subsidiary



LEADING THE WAY

Our team of industry trailblazers includes visionary entrepreneurs with high-growth startup expertise and aerospace engineers with military-proven leadership. With a high-tech approach backed by data science and established high-volume production engineering, it's a team built to lead.



BRUCE BENT

Astro CEO

- CFO, Matthews Southwest controlling over \$500M real estate capital and > \$2B of construction
- Proven track record of top and bottom-line organizational performance
- 29 years of overseeing all legal, accounting, operational and structural issues of the MSW group of companies



BRANDON ROBINSON

Horizon CEO, Co-Founder

- CF-18 Fighter Pilot Top Gun graduate
- Mechanical Engineer MBA
- Project directorship >\$400M projects
- Air Force commendations and awards for leadership and flight safety

THE TEAM



PATRICIA TROMPETER

Astro Board Member

- Formerly GE Capital including CFO, Controller, Operations Leader, Quality Leader, and Mergers & Acquisitions
- 16 years of experience in mergers and acquisitions and over 15 years in financial management



BRIAN ROBINSON

Horizon Chief Engineer, Founder

- Experimental aircraft builder and pilot
- Mechanical Engineer
- 50 years of custom aviation engineering
- Advanced manufacturing
- Executive management



JASON O'NEILL

Horizon Chief Operating Officer

- 20 years of high growth start-up & scale-up experience
- Machine learning, software architecture, integration expertise
- Sr. Leadership, strategy and team building



STEWART LEE

Horizon Chief Human Resources Officer

- 22 years of Strategic HR Leadership Experience
- National HR Management Expertise
- Organizational Design & Development
- Business Coach
- MBA

TOTAL ADDRESSABLE MARKET

THE NEXT TRILLION DOLLAR INDUSTRY

If you missed the early EV stocks, get in the eVTOL market now.

Passenger Advanced Air Mobility	\$851B
Goods Advanced Air Mobility	\$413B
Military, Defense	\$12B
Technology, Services	\$198B
Total Addressable Market	\$1.5T



\$1.5 TRILLION
TOTAL ADDRESSABLE MARKET

Source
Morgan Stanley
Research,
Autonomous Aircraft,
Jan 2019

THE PROMISE OF ADVANCED AIR MOBILITY

Saving Time | Less Cost | Reducing Pollution

Globally, traffic congestion contributes to serious negative consequences in terms of lost time, increased fuel consumption, higher emissions, and accidents. Road congestion accounts for 40% of global transportation pollution- 750 million metric tons of CO2 equivalent.

Seizing the Opportunity

By 2050, 70-80% of the world's population will be urbanized. The need for efficient and sustainable mobility solutions is immediate. Successful test flights of air taxis were conducted in 2017/18 by Astro, Ehang, Volocopter, Airbus Vahana and SureFly. After 36 months of development, we're pleased to be among these and other great companies defining the future of accessible, affordable and safe transportation.

Average Time Lost Sitting in Traffic



LA



MOSCOW



NYC

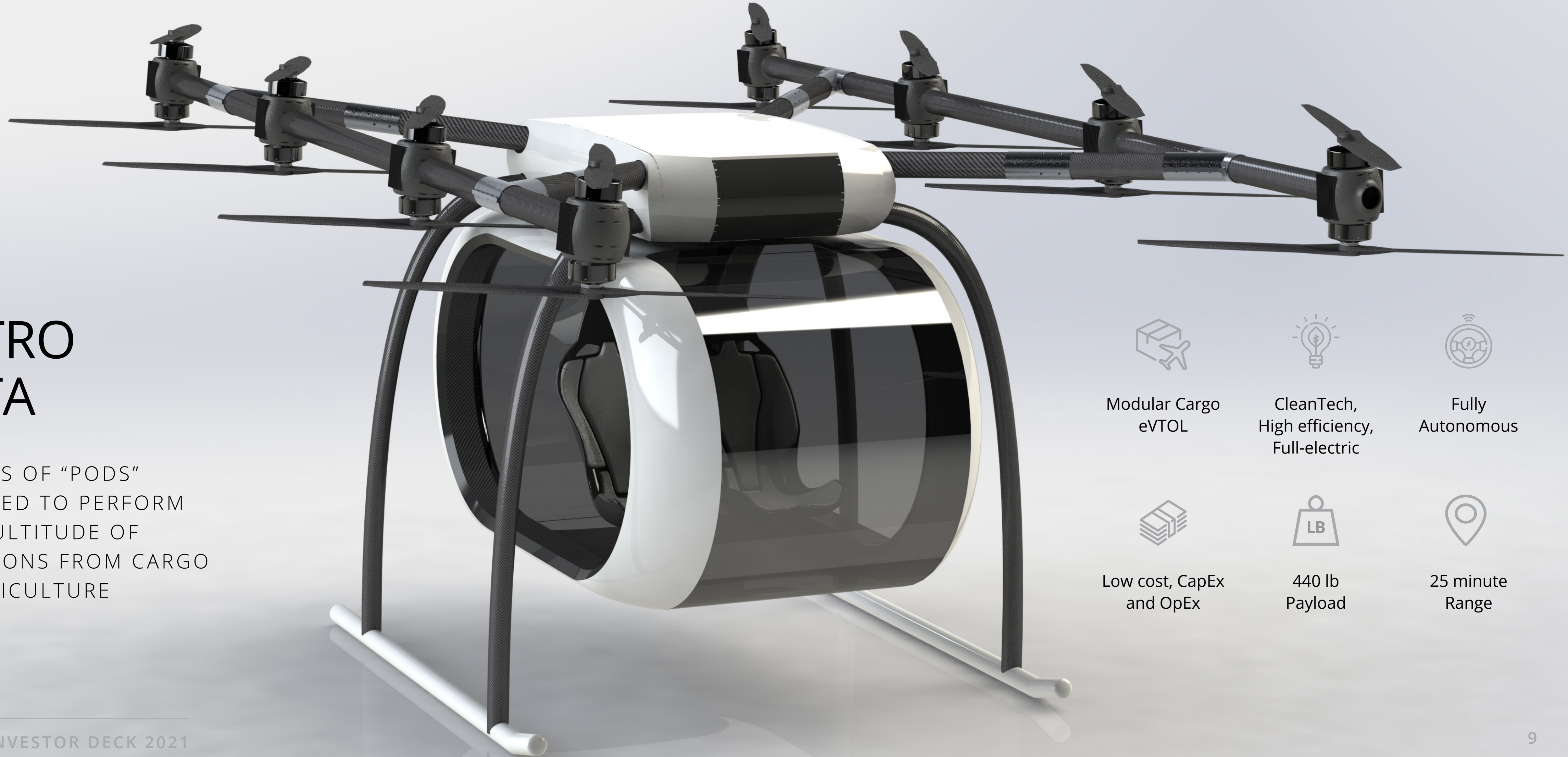


SÃO PAULO

The time for vertical
mobility has arrived.

ASTRO ALTA

A SERIES OF "PODS"
DESIGNED TO PERFORM
IN A MULTITUDE OF
SITUATIONS FROM CARGO
TO AGRICULTURE



Modular Cargo
eVTOL



CleanTech,
High efficiency,
Full-electric



Fully
Autonomous



Low cost, CapEx
and OpEx



440 lb
Payload



25 minute
Range

PRODUCT

ASTRO ELROY

ONE OF THE WORLD'S
FIRST PASSENGER CARRYING,
AUTONOMOUS eVTOLS

45
mph



2 passenger
Capacity



CleanTech,
High efficiency,
Full-electric



Fully
Autonomous



Low cost, CapEx
and OpEx



500 lb
Payload



16 mile
Range

HORIZON CAVORITE X5

AN eVTOL BUILT FOR LONGER-RANGE
REGIONAL PASSENGER, CARGO,
AND SPECIAL MISSIONS

280
mph



5 passenger
Capacity



CleanTech,
High efficiency
hybrid



Patented
fan-in-wing
design



Low cost, CapEx
and OpEx

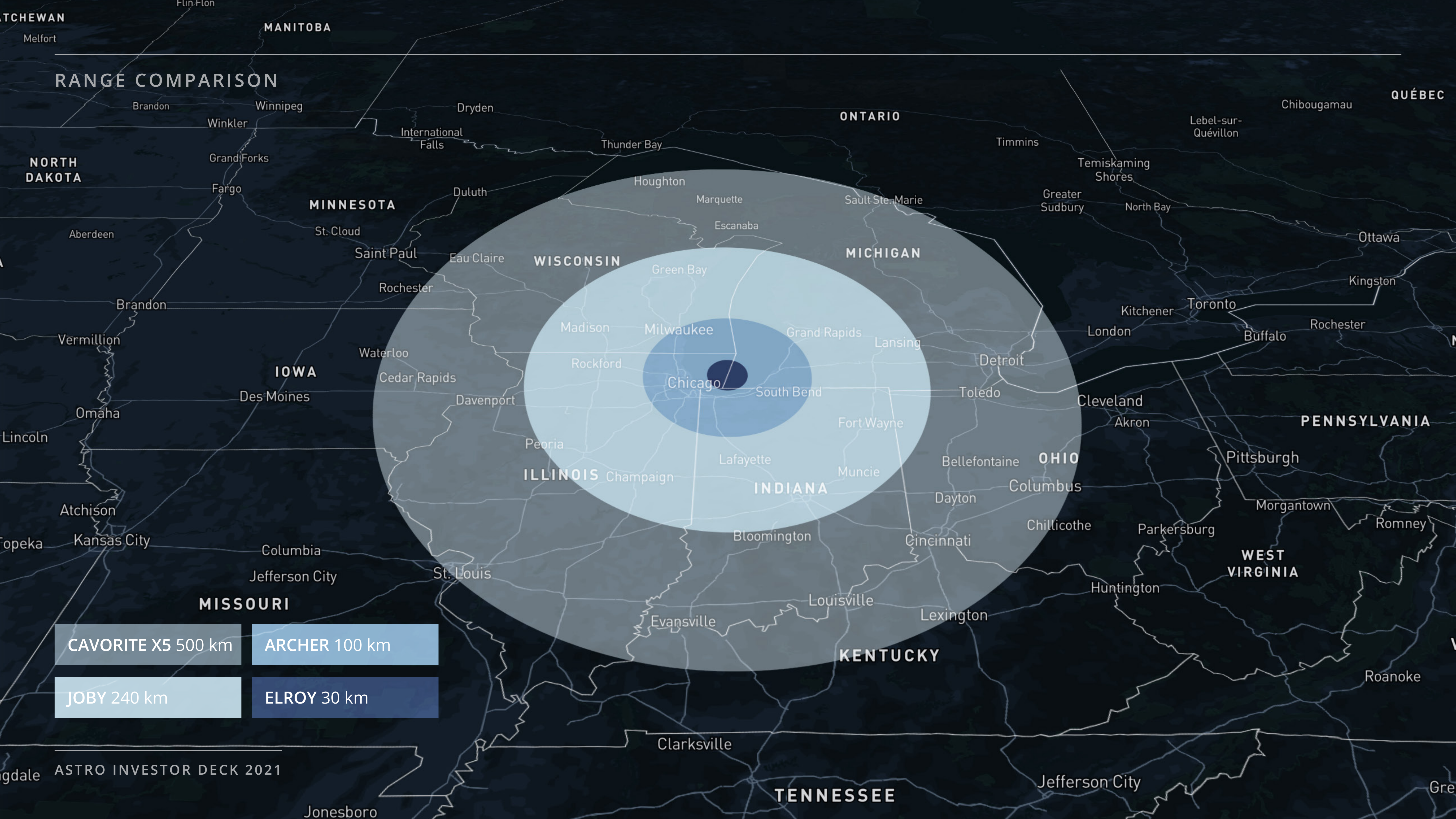
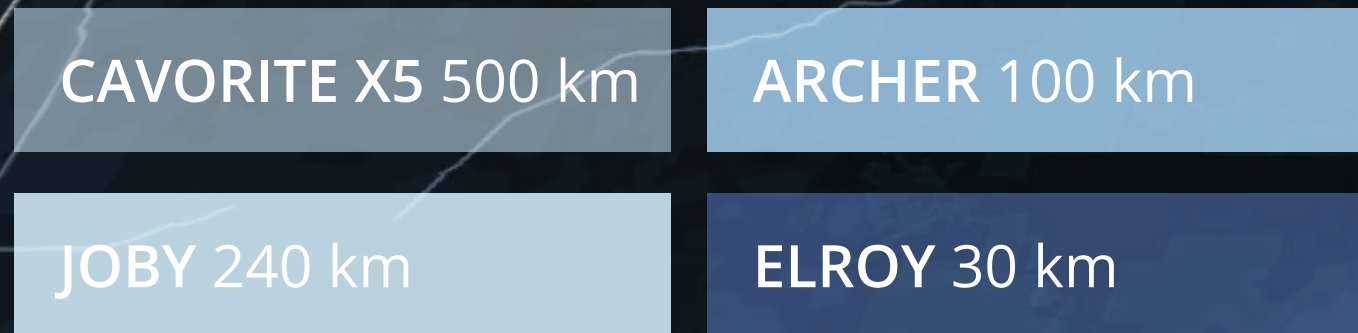


1100 lb
Payload



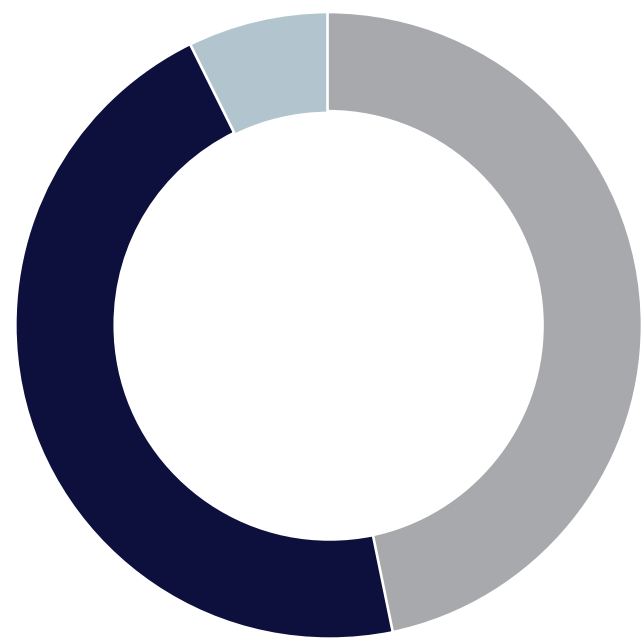
310 mile
Range

RANGE COMPARISON



TOTAL MARKET COVERAGE

eVTOL aircrafts have the potential to make a positive impact on emergency, safety, and rescue operations. Passenger and Goods drones will make it easier to transport medical patients and ensure the timely delivery of medication, blood and donor organs.

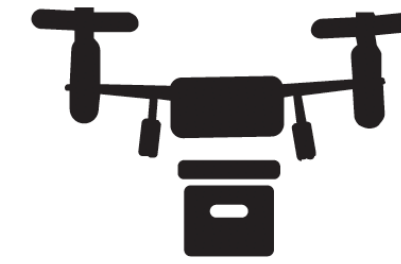


REVENUE SPLIT
 ■ Passenger AAM
 ■ Goods AAM
 ■ Services AAM



PASSENGER

- Personal eVTOL ownership
- eVTOL aircraft rental
- eVTOL rescue operations
- On-demand eVTOL air taxi



GOODS

- Cargo Transportation
- Delivery Network Extension
- Emergency Transport
- Last-mile express delivery



SERVICES

- Med-evac
- Tourism
- eVTOL rescue operations
- Agriculture



● Cavorite X5
 ● Elroy
 ● Alta

GET IN BEFORE IT TAKES OFF (OTCQB: ASDN)



Ahead of broader certification and government regulatory changes, leaders are starting to be recognized and we're rising high above the crowd.



3

Products that span the AAM market

6+

Years of eVTOL development

\$65M → \$5.2B

Current Valuation

Industry Mean Valuation

80X

Growth Potential